



Titanium Advisors, LLC

Financial Planning + Investment Management

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Titanium Advisors, LLC advisory services and fees, respectively. Fees below will only apply to you when you request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0.59% per annum (plus 0.40% per annum of held away accounts); minimum aggregate quarterly fee of \$2,500 for new clients	Quarterly, in arrears	Portfolio management for individuals and small businesses; and financial planning services
Hourly Fee	\$300 per hour	One time; upon completion	Financial planning services
Subscription Fee	\$0	N/A	N/A
Fixed Fee	Typically \$3,000-\$5,000 for a one-time plan and \$2,500-\$7,500 per quarter for ongoing advice	Upon completion for one-time plan; quarterly in arrears for ongoing advice	Financial planning services
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Other	\$0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
Fee Total	Talk with Titanium Advisors, LLC about fees and costs applicable to you		

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	TD Ameritrade
Commissions	No	
Custodian Fees	No	
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Fund provider only; no portion is shared with Adviser

Effective January 1, 2021